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K.K. EMULSIONS LIMITED

Our Company was originally incorporated as a Private Limited Company in the year 2012 in the name and style of "K.K. Dugar Real Estate Private Limited" under the provision of the Companies Act, 1956 vide certificate of incorporation bearing CIN: U45400WB2012PTC187541 dated October 23, 2012 issued by the Registrar of Companies, Kolkata, West Bengal. Later the name of our Company was changed from "K.K. Dugar Real Estate Private Limited" to "K.K. Emulsions Private Limited" vide Special Resolution passed by the shareholders in the Extraordinary General Meeting of the Company held on August 16, 2014 and a fresh Certificate of Incorporation dated September 11, 2014 pursuant to change of name was issued by the Registrar of Companies, West Bengal. Further the status of our company was changed to a Public Limited Company by a special resolution passed on November 11, 2025. A fresh Certificate of Incorporation consequent upon conversion of Company to public limited Company and consequent to change of name to "K.K. Emulsions Limited" was issued on January 30, 2026 by the Registrar of Companies, Central Processing Centre. The Company's Corporate Identification Number is U24100WB2012PLC187541. For details of change in the name of our Company and address of Registered Office of our Company, see **"History and Certain Corporate Matters"** on Page No. 227 of this Draft Red Herring Prospectus.

Registered Office: 181, Mahatma Gandhi Road, Ground Floor, Kolkata - 700007

Contact Person: Mrs. Pallabi Mahato Chakraborty Tel: 6292807783 Email: cs@kkemulsions.com

Website: www.kkemulsions.com | **Corporate Identity Number:** U24100WB2012PLC187541

OUR PROMOTERS: MR. KAMAL KUMAR DUGAR, MR. MOHAN LAL DUGAR, MRS. SURAJ DUGAR and MRS. ANJANA DUGAR

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRAFT RED HERRING PROSPECTUS") DATED SEPTEMBER 18, 2026 HAS BEEN FILED WITH THE SME PLATFORM OF NATIONAL STOCK EXCHANGE (NSE EMERGE)

INITIAL PUBLIC OFFERING OF UP TO 49,32,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 39,86,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY OUR COMPANY ("THE FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,46,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY OUR PROMOTERS AND PROMOTER GROUP SELLING SHAREHOLDER (THE "OFFERED SHARES") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH OFFER, THE "OFFER") OF WHICH UPTO [●] EQUITY SHARES AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF UPTO [●] EQUITY SHARES AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND PROMOTER AND PROMOTER GROUP IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED BENGALI REGIONAL DAILY NEWSPAPER, (BENGALI BEING THE REGIONAL LANGUAGE OF THE STATE OF WEST BENGAL, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF THE NATIONAL STOCK EXCHANGE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, Banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 388 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SF Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI Regulations, 2015 on SME Companies.

The Draft Red Herring Prospectus filed with the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at https://www.nseindia.com, and the website of the Company at www.kkemulsions.com, and at the website of BRLM i.e. Affinity Global Capital Market Private Limited i.e. www.affinityglobalcap.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factors" 28 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on 227 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" 86 of the Draft Red Herring Prospectus.

The Equity Shares of our Company offered through this Draft Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For the purpose of this Offer, National Stock Exchange of India Limited shall be the Designated Stock Exchange.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE
Affinity Global Capital Market Private Limited **Address:** 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata - 700069, West Bengal, India **Telephone:** +91 33 4004 7188 **E-mail:** compliance@affinityglobal.in **Investor Grievance ID:** investor@affinityglobalcap.in **Website:** www.affinityglobalcap.in **Contact Person:** Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal **SEBI Registration Number:** INM000012838 **CIN:** U74110WB1995PTC073711	**Cameo Corporate Services Limited** **Address:** "Subramanian Building" No. 1, Club House Road, Chennai- 600 002 Tamil Nadu **Telephone:** +91 44 4002 0700 / 2846 0390 **E-mail:** priya@cameoindia.com **Investor Grievance E-mail:** investor@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Mrs. K. Sreepriya **SEBI Registration No.:** INR000003753

COMPANY SECRETARY AND COMPLIANCE OFFICER	
Mrs. Pallabi Mahato Chakraborty Company Secretary & Compliance Officer 181, Mahatma Gandhi Road, Ground Floor, Kolkata - 700007 Tel: 6292807783 Email: cs@kkemulsions.com Website: www.kkemulsions.com	Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All Capitalised terms used herein and not specifically defined have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For K.K. Emulsions Limited
For on and behalf of Board of Directors
Sd/-
Kamal Kumar Dugar
Managing Director

Place : Kolkata
Dated : September 18, 2026

K.K. Emulsions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 18, 2026 with NSE EMERGE. The Draft Red Herring Prospectus is available on the website of NSE at https://www.nseindia.com and on the website of the BRLM, i.e. Affinity Global Capital Market Private Limited i.e. www.affinityglobalcap.in, and the website of our Company at www.kkemulsions.com.

Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" 28 of the Draft Red Herring Prospectus.

Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state Securities Laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and applicable laws and jurisdictions where those issue and sales are made.

There is no public offering in United States of America.

फेडरल बैंक

दि फेडरल बैंक लि.
नई दिल्ली/अंचल कार्यालय
[illegible]
सीआईएन: [illegible]

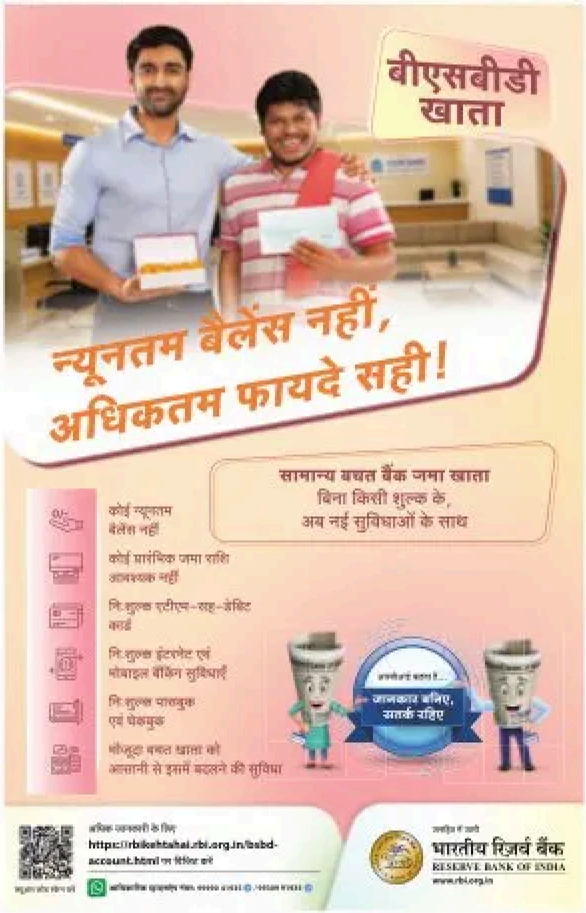
फेडरल बैंक लिमिटेड ("बैंक") द्वारा सभी संबंधित व्यक्तियों एवं आम जनता को एतद्द्वारा सूचित किया जाता है कि [illegible]

डिफॉल्ट हुए ऋण/खातों का विवरण

क्र. सं.	ऋण खाता सं.	खाते का नाम	शाखा का नाम	जेवरों/सिक्कों की संख्या	कुल वजन ग्राम में	नीलामी स्थल/शाखा का पता एवं संपर्क विवरण
1.	13815900000185	[illegible]	फरीदाबाद	3	35.6	[illegible], फरीदाबाद, हरियाणा, 121001
2.	13815900000361	[illegible]	फरीदाबाद	2	45	[illegible], फरीदाबाद, हरियाणा, 121001
3.	13816800016482	[illegible]	फरीदाबाद	4	51.5	[illegible], फरीदाबाद, हरियाणा, 121001
4.	13816800006178	[illegible]	फरीदाबाद	11	41.4	[illegible], फरीदाबाद, हरियाणा, 121001
5.	13816900006780	[illegible]	फरीदाबाद	2	14.98	[illegible], फरीदाबाद, हरियाणा, 121001
6.	16146800000830	[illegible]	गाजियाबाद	3	151.8	द फेडरल बैंक लिमिटेड, शाखा गाजियाबाद, [illegible], गाजियाबाद, उत्तर प्रदेश, 201001
7.	16146800013163	[illegible]	गाजियाबाद	4	170.8	द फेडरल बैंक लिमिटेड, शाखा गाजियाबाद, [illegible], गाजियाबाद, उत्तर प्रदेश, 201001
8.	16255180024280	[illegible]	मुरादाबाद	17	142.9	[illegible], मुरादाबाद, उत्तर प्रदेश, 244001
9.	16758800002762	[illegible]	मुरादनगर	19	270.8	[illegible], गाजियाबाद, उत्तर प्रदेश, 201206
10.	13826800022163	[illegible]	नई दिल्ली/करोल बाग	1	25.18	[illegible], करोल बाग, दिल्ली, नई दिल्ली, 110005
11.	13826800023635	[illegible]	नई दिल्ली/करोल बाग	5	14.12	[illegible], करोल बाग, दिल्ली, नई दिल्ली, 110005
12.	15958800028914	[illegible]	नई दिल्ली/[illegible] विहार	1	5.76	[illegible], नई दिल्ली, 110092
13.	15958800034533	[illegible]	नई दिल्ली/[illegible] विहार	4	16.56	[illegible], नई दिल्ली, 110092
14.	22336800001662	[illegible]	रिवाड़ी	2	44.7	[illegible], रिवाड़ी, गुरुग्राम, हरियाणा 122101
15.	22335800001361	[illegible]	रिवाड़ी	4	35.7	[illegible], रिवाड़ी, गुरुग्राम, हरियाणा 122101
16.	22336800001163	[illegible]	रिवाड़ी	1	16	[illegible], रिवाड़ी, गुरुग्राम, हरियाणा 122101

1) नीलामी की जानकारी
 अ. नीलामी की तारीख: 26-09-2026, समय: सुबह 10:00 बजे से दोपहर 02:00 बजे तक
 ब. नीलामी की जगह: संबंधित शाखाओं में
 स. रिज़र्व प्राइस (न्यूनतम कीमत): [illegible]
2) बोली लगाने वालों को नीलामी की जगह पर अपना वैध ID और PAN कार्ड साथ लाना होगा।
3) इस सार्वजनिक नीलामी से जुड़े नियम और शर्तें ("T&Cs") बोली लगाने वाले https://federal.bank.in/gold-loan-tnc-for-auction पर देख सकते हैं। [illegible]
4) [illegible]
5) [illegible]
6) [illegible] GST [illegible]
7) [illegible]
8) [illegible]

अधिक जानकारी के लिए, कृपया संबंधित शाखाओं से संपर्क करें।

स्थान: दिल्ली दिनांक: 19.09.2026

हस्ता/- शाखा प्रमुख
दि फेडरल बैंक लि.